



Why am I completing the Philanthropic Road Map?

The purpose of this exercise is to introduce the system, process and structure which will lead to having an impactful shared philanthropic vision.

What is the Philanthropic Road Map?

This roadmap must accurately reflect and project the values, concerns and desired structure of each individual family member. It must be a precise process directed towards action but ongoing and organic providing a mechanism for regular review.

How is the Philanthropic Road Map completed?

There are three areas that will help to set the itinerary for your roadmap, they include:

- Looking backward to appreciate and acknowledge your family's heritage.
- Looking inwards to what your family has already done in philanthropy.
- Looking forward to new or altering patterns of operations in grantmaking.

To achieve these criteria outcomes, we have structured a series of questions for your consideration.

Source: "Give Confidently" – Strategic Philanthropy, Ltd.